



# Polk County Dental Association Newsletter

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## Polk County Dental Association

**“The Financial Good Life—How Dentists Can Potentially Reach  
Their Financial Goals”**

**By Dr. James Pitts II**

**Tuesday, February 18th, 2014**

**James R. Pitts II, D.M.D.**

**Registered Investment Advisor and Financial Planner  
Dental Practice Management Coach/Speaker  
General and Cosmetic Dentist**

Discover why Dentistry can be the best place to be in the next 10 years.

Discuss why and how Dentists can take charge of their Financial Future.

Leave with the tools designed to organize your finances.

Learn techniques on how to potentially save more money from your Dental Practice.

Uncover the “Hidden Rules of Investing” and how Dentists may become better investors.

In this program, we will review how to set and work towards reaching Financial Goals.

Become a Disciplined Investor by using planning techniques.

Find out how to potentially reduce the risk we face every day in the Market.

Explore the options for Retirement Plans in Dental Offices.

Discuss tax saving Strategies as they apply to Dentists.

Review Asset Allocation techniques and how they can help a Portfolio.

How to Use Financial Professionals to help you reach your goals.

Create your own “Financial Dream Team”

We will review the current Financial Landscape and how to benefit from it.

*I will cover these and other topics in this exciting and enlightening presentation. My objective is to give all Dentists a better understanding of their financial situation and goals.*

Dr. Pitts graduated from the University of Alabama in 1981 and the University of Florida, College of Dentistry in 1985.

He is a member of the ADA, FDA, WCDDA, Upper Pinellas County Dental Society, Countryside Rotary, North Dunedin Rotary (Board of Directors)

Dr. Pitts is currently the President of the Upper Pinellas County Dental Association.

He is a General and Cosmetic Dentist with a practice located in Palm Harbor, FL.

**This meeting will be held at Grasslands Golf & Country Club located at 1600 Grasslands Blvd., Lakeland. Happy Hour begins at 6pm. Dinner will be served at 6:30pm, and the meeting will start at 7pm. Please RSVP to Shelley McCreary via email [pcdaemail@gmail.com](mailto:pcdaemail@gmail.com).**



**FLA-MOM'S  
FIRST EVENT**

**VOLUNTEER REGISTRATION  
NOW OPEN!**

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**PROVIDING FREE DENTAL SERVICES  
FOR THE UNDERSERVED**

Mark your calendars for this important event at  
the Florida State Fairgrounds, Tampa

**March 28-29, 2014 • TAMPA**



#### **Renew Your Dental License – End of Biennium February 28, 2014**

Reporting continuing education online to renew your license on February 28, 2014 is NOT mandatory. This cycle is an optional reporting cycle. You may record your continuing education in the tracking system free of charge at this time if you choose, visit [www.cebroker.com](http://www.cebroker.com) to report.

#### **CE@Renewal – Mandatory Online Reporting Begins March 1, 2014**

The Department of Health, Medical Quality Assurance will verify a practitioner's continuing education record in the electronic tracking system at the time of renewal. Practitioners will be able to view their course history in the continuing education tracking system free of charge. The course history will show all the courses that have been reported for the practitioner. Reporting

through the CE tracking system [www.cebroker.com](http://www.cebroker.com) will be mandatory to renew your license for 2016. Visit [www.CE@renewal.com](http://www.CE@renewal.com) for the FAQs and updated information.

Info provided by WCDDA January 2014 Newsletter.

#### **Come Cruise to Cozumel with the WCDDA—April 26-30, 2014 Royal Caribbean Cruise Lines - The Brilliance of the Seas FEATURED PROGRAM:**

Dr. Bryan T. Marshall presenting 4 hours of CE, *Future of Dentistry* and *A look into Your Practice Financials - What it Really Means*

Spend some fun in the sun with your colleagues on this magnificent 4-night experience from Tampa to Cozumel.

- Beautiful ship that combines swiftness, panoramic vistas and wide open spaces; with acres of glass – enclosing the nine-story central atrium, elevators facing the sea and floor-to-ceiling windows throughout.
- Dining options include the main dining room, Windjammer Café, Park Café, Izumi-Asian Fusion Cuisine, Chops Grille and Portofino.
- 16 bars, clubs and lounges including The Colony Club featuring self-leveling pool tables, a British Pub and the new R-Bar with retro-flair.
- Entertainment features Broadway-style shows, dazzling aerial performances in the central atrium and Scoreboard Sports Bar.

Info provided by WCDDA Website